



**Asset
Management**

**GOLDMAN SACHS MUTUAL FUND
TRANSACTION FORM
FOR GOLDMAN SACHS EXCHANGE TRADED FUNDS
(except for GS Gold BeES and GS Liquid BeES)**

Please read Key Information Memorandum and the instructions in this Transaction Form. All sections to be filled legibly in English and in BLOCK LETTERS. This Transaction Form is valid only for Unit holders who have directly Purchased Units from the Fund.

Broker/Distributor Name* : _____	Sub-Broker Name & Code _____	Registrar Serial No. _____
ARN: ARN-109217		

*If not routed through a broker/distributor, will be captured as DIRECT

Upfront commission shall be paid directly by the Investor to the ARN holder (AMFI registered distributor) based on the Investors' assessment of various factors including the service rendered by the ARN holder

EXISTING INVESTOR DETAILS (Refer instruction no. 2)

First / Sole Holder Name _____ (Please attach attested PAN copy and KYC documents of all Applicants / POA holders / Guardian, as applicable, if not submitted earlier)																																															
Demat Account Details:																																															
NATIONAL SECURITIES DEPOSITORY LTD. (NSDL) Depository Participant Name: _____ DPID No.: <table border="1"><tr><td>I</td><td>N</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> Beneficiary A/c No. <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>	I	N																											CENTRAL DEPOSITORY SERVICES (INDIA) LTD. (CDSL) Depository Participant Name: _____ Beneficiary A/c No. <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>																		
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CREATION UNIT MINIMUM LOT SIZE

GS Nifty BeES	- 10,000 Units	GS PSU Bank BeES	- 10,000 Units	GS Infra BeES	- 10,000 Units
GS Junior BeES	- 16,000 Units	GS S&P Shariah BeES	- 10,000 Units		
GS Bank BeES	- 10,000 Units	GS HangSeng BeES	- 10,000 Units		

Transaction Ref. No. (for internal use only): _____

TRANSACTION DETAILS (Refer instruction no. 4)

Subscription: <input type="checkbox"/> Cash <input type="checkbox"/> Basket Redemption: <input type="checkbox"/> Cash <input type="checkbox"/> Basket	Select scheme (please tick (✓) in the appropriate box)	<input type="checkbox"/> GS Nifty BeES <input type="checkbox"/> GS Junior BeES <input type="checkbox"/> GS Bank BeES <input type="checkbox"/> GS PSU Bank BeES <input type="checkbox"/> GS S & P Shariah BeES <input type="checkbox"/> GS Infra BeES <input type="checkbox"/> GS HangSeng BeES
No. of Units _____ (in words) _____ (Please include the number of Units you wish to Subscribe for/ Redeem. Please refer to Instruction No. 5) In case of Basket Subscription, kindly fill the following details, if Cash Component is payable by the Investor. Cash Component per Creation Unit (₹) _____ (in words) Total Cash Component (₹) _____ (in words)		

PAYMENT DETAILS (Refer instruction no. 5)

Amount (₹) _____ (in figures)
Amount (₹) _____ (in words)
Cheque No.: _____ Dated DDMMYYYY Bank & Branch _____

CONFIRMATION & SIGNATURE/S (Refer instruction no. 11 and 12)

Please note that by signing this Transaction Form, the Investors also give the Important Declarations set out in the instructions section of the Transaction Form. I/We hereby apply for the allotment / Purchase of Units of the Scheme, as indicated in this form and confirm that I/we have read, understood and are bound by the terms and conditions of this Transaction Form, including the Important Declarations in the instructions to the Transaction Form, the contents of the Key Information Memorandum, the Scheme Information Document and the Statement of Additional Information, and am/are fully capable of assessing and bearing the risks involved in purchasing the Units, and agree to abide by the terms, conditions, rules and regulations of the Scheme. I /We hereby authorise Goldman Sachs Mutual Fund, its Investment Manager and its agents to disclose personal data / details of my investment to anyone as may be necessary or expedient for the purposes of administration of investments in the Units of the Scheme. I/We hereby undertake to pay the required money towards Subscription of the Units of the Scheme made through this Transaction Form within one day of making such application or within such time as directed by Goldman Sachs Mutual Fund. Applicable to NRIs only. I / We confirm that I am / We are Non-Resident of Indian Nationality/ Origin and I / We hereby confirm that funds for Subscription have been remitted from abroad through normal banking channels or from funds in my/ our Non-Resident External/ Ordinary Account/ FCNR Account. Please (✓) <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, <input type="checkbox"/> Repatriation basis <input type="checkbox"/> Non-repatriation basis	SIGNATURE(S)	First Holder	
	Second Holder		
	Third Holder		

1. General Instructions

- (a) This Transaction Form is valid only for Investors who have directly Purchased the Units from the Fund. Investors who have Purchased the Units on the Exchange will have to fill the Application Form (provided along with the KIM and on our website, www.gsam.in) to make an additional Purchase / Redemption in the Schemes directly with the Fund, for the first time.
- (b) Please read the Scheme Information Document ("SID"), the Statement of Additional Information ("SAI") and Key Information Memorandum ("KIM") (collectively the "Offering Documents") and the Important Declarations in these Instructions carefully before filling this Transaction Form. All Investors are deemed to have read and accepted the terms in the Offering Documents and the Transaction Form including these Instructions subject to which this offer is being made and bind themselves to the terms thereof upon signing the Transaction Form.
- (c) The Units of the Schemes may be bought / sold like any other stock on the NSE. Please refer to the Offering Documents for details in this respect. Alternatively, the Authorised Participants and Large Investors can directly buy/sell Units with the Fund in Creation Unit size. Any reference in these instructions to "Investors" shall be a reference to "Authorised Participants" and "Large Investors". Please refer to the Offering Documents for definitions of Authorised Participants / Large Investors.
- (d) All Transaction Forms should be submitted at the Official Points of Acceptance as provided along with the KIM and on our website www.gsam.in. Please ensure that the requisite details and documents have been provided, in order to avoid processing delays and / or rejection of your Transaction Form.
- (e) Investors must use separate Transaction Forms for any additional Purchases / Redemptions simultaneously in the same Scheme or more than one Scheme.
- (f) Investors shall ensure that any overwriting or correction shall be countersigned by the Investors, failing which the AMC / Mutual Fund / Trustees may at its sole discretion reject such transaction request.
- (g) Investors who have not submitted an attested copy of their PAN card and the relevant KYC documents to the / AMC are required to provide the same along with this Transaction Form.
- (h) Permanent Account Number ("PAN"): In order to strengthen the Know Your Customer ("KYC") norms and identify every participant in the securities market, SEBI has made it mandatory for all Investors (including minors and their guardians) to mention their PAN and submit a certified copy of the PAN card as the sole identification number for all participants transacting in the securities market, irrespective of the amount of investment, while making an application for Subscription of Units. Applications received without PAN / PAN card copy will be rejected. Submitting a copy of the evidence of having applied for PAN / Form 60 / Form 61 will not be acceptable. In accordance with the regulatory guidelines, the PAN card copy needs to be verified with the original. The original PAN card will be returned immediately across the counter after verification. Alternatively, a distributor empanelled with the Fund can attest a copy. A bank manager's attestation or a notarised copy will also be accepted. In case of joint applicants, PAN details of all holders should be submitted. If the Power of Attorney ("POA") holder is transacting on behalf of the Investor, then the PAN and attested copy of the PAN card of the POA holder and the Investor should be provided.
- (i) PAN is not mandatory in the case of Investors residing in the state of Sikkim and officials of the Central Government, State Government, and the officials appointed by the courts e.g. official liquidator, court receiver etc. (under the category of Government) for their investments in the Mutual Fund. However, the Mutual Fund shall verify the veracity of such claims of such Investors by collecting sufficient documentary evidence and shall seek to achieve strict compliance with the applicable 'KYC' norms. The AMC reserves the right to ask for the necessary documentation to the satisfaction of the Mutual Fund in this regard.
- (j) Know your Customer ("KYC"):
- KYC is mandatory under the Prevention of Money Laundering Act, 2002 for all applications/ investments in mutual funds (fresh Purchases / additional Purchases). Each Investor (including joint Unit holder, guardian, minor, POA holders, NRIs, institutional investors, other non-institutional investors) who wishes to invest any amount in the Schemes, needs to submit the relevant KYC documents as set out in the 'Investor's Documentation and Particulars Grid', provided along with the KIM and also available on our website www.gsam.in. Applications where KYC is not completed will be rejected. All documents submitted should be in original along with a self-attested copy. The original will be returned across the counter after verification. Alternatively, Investors may submit copies duly attested by a manager of a scheduled commercial bank (the designation seal should be affixed), notary public or gazetted officer.
 - In case the Investor/Unit holder is a minor, then the KYC documents of both the minor and the guardian shall be submitted.
 - Notwithstanding the above, Investors residing in the state of Sikkim shall not be subject to the above KYC requirements.
- (k) Irrespective of mode of holding, all communication and payments shall be made by the Mutual Fund only in the name of and favouring the sole / 1st applicant, including all transaction advices, Dividend or Redemption payments, and all other relevant correspondence.
- (l) The Mutual Fund / AMC / Trustees and their directors, employees and agents shall not be liable in any manner for any claims arising whatsoever on account of freezing the folios / rejection of any application / allotment of Units or mandatory Redemption of Units due to non compliance with the provisions of the PMLA, SEBI circular(s) and KYC policy and / or where the AMC believes that transaction is suspicious in nature within the purview of

the PMLA and SEBI circular(s) and reporting the same to FIU-IND.

- (m) The Transaction Form should be completed in ENGLISH in BLOCK LETTERS only. Please tick (✓) in the appropriate box (□) where boxes have been provided.

2. Investor Details

- (a) As the Units of the Schemes are issued / repurchased and traded compulsorily in dematerialized form, relevant details of the Depository Participant and the beneficiary account should be provided in the "Investor Details" section in the Transaction Form. Investors should fill in details for either CDSL or NSDL, not for both.
- (b) Investors must ensure that the name as mentioned in the Transaction Form matches that of the account held by the Investor with the Depository Participant of CDSL/NSDL and are required to indicate in the application the Depository Participant's name, Depository Participant ID Number (if applicable) and beneficiary account number of the Investor with the Depository Participant in section titled 'Existing Investor Details' of the Transaction Form. Beneficiary account number, name, address and PAN details, other KYC norms will be verified against the Depository data which will be downloaded from Depository master. Only those applications where the details are matched with the Depository data will be treated as valid applications. If the details mentioned in the application are incomplete, incorrect, and not matched with the Depository data, the application shall be treated as invalid and shall be liable to be rejected.
3. Minimum Application Size for Subscription and Redemption

Application should be for a minimum of 1 Creation Unit and in multiples of Creation Unit. The Unit multiple sizes are as follows:

GS Nifty BeES :	10,000 Units
GS Junior BeES :	16,000 Units
GS Bank BeES :	10,000 Units
GS PSU Bank BeES :	10,000 Units
GS S&P Shariah BeES :	10,000 Units
GS Infra BeES :	10,000 Units
GS Hang Seng BeES :	10,000 Units

4. Transaction Details

- (a) Investors should select either Subscription (Cash or Basket) or Redemption (Cash or Basket), and the relevant Scheme by ticking against the relevant boxes in the 'Transaction Details' section of the Transaction Form and should furnish the other requisite details request in this section.

(b) Subscription**(i) Cash Subscription (i.e. Subscription of Creation Unit by paying the Subscription amount to the Fund)**

- The Investor will have to calculate the amount payable for Subscription applications based on latest available NAV of the Scheme. In addition to NAV, the Investor should also give due consideration to costs of purchasing the basket of securities, market movement from the time of application to actual purchase of securities by the Fund etc. Any excess amount paid on application will be refunded to the Investor immediately on allotment of Units. All cheques/bank drafts/pay orders should be drawn in favour of the Scheme's account name (provided in the table below). For e.g. in case of GS Nifty BeES, the cheque/bank draft / pay order should favour "GS - Nifty BeES - Cash Subscription / Redemption A/C." The applicable basket of securities will be purchased within 3 Working Days of the Subscription amount actually being credited to the bank account of the Scheme. All actual costs incurred by the Fund in connection with the purchase will be borne by the Investor.
- In case of cash Subscription, Investors can also directly transfer the Subscription amount to the respective Scheme's cash Subscription / Redemption account, details of which are mentioned below:

Bank	Account Name	Account No.	IFSC
CITIBANK	GS NIFTY BEES -CASH SUBSCRIPTION/REDEMPTION A/C	14159029	CITI0100000
CITIBANK	GS JUNIOR BEES -CASH SUBSCRIPTION/REDEMPTION A/C	14159045	CITI0100000
CITIBANK	GS BANK BEES -CASH SUBSCRIPTION/REDEMPTION A/C	14159096	CITI0100000
CITIBANK	GS PSU BANK BEES -CASH SUBSCRIPTION/REDEMPTION A/C	14159312	CITI0100000
CITIBANK	GS S&P SHARIAH BEES -CASH SUBSCRIPTION/REDEMPTION A/C	14159355	CITI0100000
CITIBANK	GS HANG SENG BEES -CASH SUBSCRIPTION/REDEMPTION A/C	14159398	CITI0100000
CITIBANK	GS INFRA BEES -CASH SUBSCRIPTION/REDEMPTION A/C	14159495	CITI0100000

(ii) Basket Subscription (i.e. Subscription of Creation Unit by providing the Portfolio Deposit and paying the Cash Component to the Fund)**a. Cash Component**

The Cash Component represents the difference between the Applicable NAV of a Creation Unit and the market value of the Portfolio Deposit. The Cash Component for creation will vary from time to time and will be decided and announced by the AMC on its website and other data providers and media at large. Please refer to our website (www.gsam.in) for details on the Cash Component.

For Cash Component all cheques, bank drafts and pay orders should be drawn in favour of the Scheme's account name (provided in the table below) and marked "Account Payee only." For e.g. In case of GS Nifty BeES, the cheque/pay order will favour "GS - Nifty BeES – Investment A/c." Please also refer to the table below for details of the respective Scheme's Investment A/C name and account number, for direct transfers.

Bank	Account Name	Account No.	IFSC Code
CITIBANK	GS NIFTY BEES - INVESTMENT A/C	14159002	CITI0100000
CITIBANK	GS JUNIOR BEES - INVESTMENT A/C	14159037	CITI0100000
CITIBANK	GS BANK BEES - INVESTMENT A/C	14159088	CITI0100000
CITIBANK	GS PSU BANK BEES - INVESTMENT A/C	14159282	CITI0100000
CITIBANK	GS S & P SHARIAH BEES - INVESTMENT A/C	14159347	CITI0100000
CITIBANK	HANG SENG BEES INVESTMENT A/C	14159401	CITI0100000
CITIBANK	GS INFRA BEES INVESTMENT A/C	14159487	CITI0100000

b. Portfolio Deposit

Portfolio Deposit means a pre-defined basket of Securities that represent the underlying index and will be defined and announced by the Fund on daily basis and can change from time to time. Please refer to our website, www.gsam.in, for the latest underlying index before investing in the Schemes.

The Portfolio Deposit will only be accepted in electronic form (demat mode) and the stocks will have to be credited to the depository account of the respective Schemes. Details of the Portfolio Deposit to be submitted are available at our website, www.gsam.in. The demat account details of the respective Schemes are as follows:

Scheme	GS Nifty BeES	GS Junior BeES	GS Bank BeES	GS PSU Bank BeES	GS S&P Shariah	GS Infra BeES
DP Name	Citi Bank NA	Citi Bank NA	Citi Bank NA	Citi Bank NA	Citi Bank NA	Citi Bank NA
DPID	IN300054	IN300054	IN300054	IN300054	IN300054	IN300054
Client ID	10012749	10012782	10012757	10023049	10031123	10041942

For GS HangSeng BeES details, please contact the AMC/Mutual Fund.

- (c) The Investor is required to transfer the requisite Securities constituting the Portfolio Deposit of the respective Schemes to the Scheme's Depository Participant account while the Cash Component has to be paid to the Custodian/AMC. On confirmation of the same by the Custodian/AMC, the AMC will transfer the respective number of Units of the relevant Scheme into the Investor's Depository Participant account.
- (d) **Allotment of Units**
The Units will be issued in dematerialized form in multiples of the Creation Unit and credited to the demat account of the Investor stated in the form within 5 Working Days of the Subscription amount being credited to the bank account, in case of Cash Subscription or the Portfolio Deposit being credited to the demat account of the Scheme. The allotment advice, including refunds, if any, will be mailed to the Investor within 5 Working Days of the Subscription Amount being credited to the bank account of the Scheme and Portfolio Deposit received by the Scheme (if applicable).
- (e) **Collateral on Short Delivery (Basket Subscription)**
In case of short delivery of stocks on the settlement date requested, the Investor will have to submit collateral till the delivery of stocks is pending. Collateral will be accepted only in the form of cheques/demand drafts in favour of the Scheme, details of which are provided in the table above. Collateral will be 130% of market value (closing price on NSE on the date prior to the settlement date requested) of short delivery and subject to maximum of 20% of basket value. However, this may change from time to time at discretion of the Trustee. Please contact the AMC / Mutual Fund for further details in this regard.
- (f) **Redemption of Units**
- Units of the Scheme in less than Creation Unit size cannot be Redeemed directly with the Fund except as set out in paragraph (4)(f)(ii) below. Units in less than Creation Unit size which are in round lots of 1 Unit, may be sold on a continuous basis on the capital market segment of NSE during trading hours like any other publicly traded stock at prices which may be close to the actual NAV of the Scheme.
 - However, where there have been no quotes on NSE for five trading days consecutively, an Investor may sell directly to the Fund Units of the Schemes less than Creation Unit size, with the applicable Exit Load as detailed in the Offering Documents.
 - If a Unit holder makes a Redemption request immediately after Purchase of Units, the Fund shall have a right to withhold the Redemption request and would process such Redemption request only after the amount remitted by the Unit holder (for Purchase of Units) is realized and the proceeds have been credited to the Scheme's Account. However, this is only applicable if the value of Redemption is such that some or all of the freshly Purchased Units may have to be Redeemed to effect the full Redemption. Further, the Trustees may, in their sole discretion, limit the total number of Units which may be Redeemed on any Business Day. Please refer to the Offering Documents for more details on "Right to Limit

Redemptions."

(iv) **Cash Redemption (i.e. Unit holders receive Redemption proceeds by way of cash)**

- The Fund may allow cash Redemption of the Units of the Schemes in Creation Unit size. Investors shall make Redemption request to the Fund/AMC whereupon the Fund/AMC will arrange to sell underlying portfolio Securities on behalf of the Investor. Accordingly, the sale proceeds of portfolio Securities, after adjusting necessary charges/costs, will be remitted to the Investor.
 - The Units can be Redeemed only in electronic form (demat mode) and the Investor will have to submit a repurchase form to their respective Depository Participant to transfer the Units to the depository account of the respective Scheme. Such repurchase forms will be available with the Depository Participant (Annexure HA of NSDL Bye Laws and Business Rules.)
 - The applicable basket of securities will ordinarily be sold within 3 Working Days of the Units actually being submitted for repurchase. All actual costs incurred by the Fund/AMC in connection with the sale of basket of securities will be borne by the Investor. The Redemption proceeds will be paid out within 10 working days of the Redemption date.
 - All Redemptions are subject to the AMC / Mutual Fund receiving the Repurchase Request Number ("RRN") from the Investor. RRN is a unique identification number generated by the Depository Participant of the Investor once the Depository Participant processes the repurchase request of the Investor.
- (v) **Basket Redemption (i.e. the Unit holder received Redemption proceeds in the form of Portfolio Deposit and Cash Component)**
- For Basket Redemption, the Investor is required to instruct its/their Depository Participant to transfer requisite number of Units of the respective Scheme equaling the Creation Unit to the Scheme's Depository Participant account and obtain the RRN from the Depository Participant. If applicable, the Investor is also required to pay the Cash Component to the AMC/Custodian. On receipt of the same, the AMC will transfer the Portfolio Deposit (i.e. the underlying shares) to the Investor's Depository Participant account and pay the Cash Component to the Investor, if applicable.
 - Investor may take delivery of underlying equity shares against Units Redeemed. On Redeeming the Units the underlying shares and the Cash Component will only be credited to the respective depository and the bank account mentioned in the Transaction Form. These equity shares will not be given in the physical format and nor will be transferred in any other entities depository account.
 - All Redemptions are subject to the AMC / Mutual Fund receiving the RRN from the Investor.

5. Payment Details

- (a) Resident Investors may make the payment by cheque / demand drafts payable locally at any of the Official Points of Acceptance. Transaction Forms accompanied with outstation cheque/ post dated cheque / cash / stock invest / postal orders / money orders, or such other modes as may be decided by the AMC from time to time, will not be accepted. The AMC will not accept any request for refund of demand draft charges. All cheques and bank drafts must be crossed "Account Payee only" and drawn in favour of the name of the Scheme. If the Scheme name on the Transaction Form and on the cheque is different, then the Transaction Form is liable to be rejected.
- Note: Returned cheque(s) will not be presented again for collection and the accompanying Transaction Form shall not be considered again for allotment. In case the returned cheque(s) are presented again, the necessary charges are liable to be debited to the Investor.
- Payment should be made by cheque or bank draft drawn on any bank which is situated at and is a member of the Bankers Clearing House located at the place where the Transaction Form is submitted or as a payment instruction (such as pay order, banker's cheque etc.) or electronic instructions (to the Scheme's bank account, details of which are provided in these instructions) or in a manner acceptable to the AMC, which is evidenced by receipt of credit in a bank account of the Scheme.
 - In case of NRI / Persons of Indian Origin, payment must be made either by cheque or demand draft by means of inward remittance through normal banking channels or out of funds held in the NRE / FCNR account, in the case of Purchases on a repatriation basis or out of funds held in the NRE / FCNR / NRO account, in the case of Purchases on a non-repatriation basis. In case of Indian Rupee drafts purchased from abroad or payments from FCNR/NRE accounts, a certificate from the bank issuing the draft confirming the debit and/ or foreign inward remittance certificate (FIRC) issued by Investor's banker should also be enclosed. The Mutual Fund reserves the right to reject the application of NRI Investors in case the debit certificate / requisite details are not submitted.
 - Payment by the FII must be made either by inward remittance through normal banking channels or out of funds held in foreign currency account or non resident rupee account maintained by the FII with a designated branch of an authorised dealer in India.
 - All application together with the cheque / demand draft / payment instruction or copy of the electronic instruction should be submitted at any of the Official Points of Acceptance.
 - Bank charges for out-station demand drafts (as defined herein) will have to be borne by the Investor/Unit holder. An out-station demand draft has, for this purpose, been defined as a demand draft issued by a bank in a place where there is no collection center provided for the Investor. The Fund will not entertain any requests for refund of demand draft charges.
 - Payments may be made through instruments issued from an account other than that of the beneficiary Investor subject to the terms, conditions and instructions set out in the "Third Party Payment Declaration Form."

Investors are required to read, fill up and submit the “Third Party Payment Declaration Form” (available at any of our ISCs or on our website www.gsam.in) where they intend to make Third Party Payments. The Mutual Fund/ AMC reserves the right at its absolute discretion to reject / not process the application which does not comply with these provisions and refund the application money. The Mutual Fund / AMC shall not be liable in any manner whatsoever for such rejections.

6. Cancellation

Please note that application once submitted cannot be cancelled under any circumstances. Once an application for Subscription is submitted, the Investor will have to submit a Redemption request for Redeeming the Units.

7. Confirmation and Signatures

- (a) All signatures should be in English or in any Indian language. Thumb impressions should be from the left hand for males and the right hand for females and in all cases must be attested by a magistrate, notary public or special executive magistrate under his / her official seal. In case of HUF, the karta will sign on behalf of the HUF. Applications by minors should be signed by their guardians.
- (b) Authorised officials should sign the form under their official designation and company seal. If you are investing through your constituted attorney, please ensure that the POA document is signed by you and your constituted attorney. The signature in the Transaction Form, then, needs to clearly indicate that the signature is on your behalf by the constituted attorney.

8. IMPORTANT DECLARATIONS

The Investor(s) to note that by executing the Transaction Form(s), the Investors give the following declarations:

- (a) The Investor(s) understand that the Mutual Fund, the Schemes and the Units and their material terms are described in the Offering Documents. The Investor(s) acknowledge that the Offering Documents have been made available to them for inspection. Terms defined in the Offering Documents and not otherwise defined in the Transaction Form shall have the meanings provided in the Offering Documents.
- (b) The Investor(s) confirm that: (i) the Investor(s) are fully informed of the legal requirements within their country for Purchasing the Units; (ii) the Investor(s) are permitted to Purchase the Units under the laws and regulations of their home country in the manner in which the Units have been offered or sold to them; (iii) the Investor(s) are fully informed of any relevant foreign exchange restrictions and tax considerations arising out of their Purchase and ownership of Units; (iv) the Investor(s) have neither received nor been induced by any rebate or gifts, directly or indirectly, in making their investment; (v) the amount invested in the Scheme by, or on behalf of, the Investor(s) is through legitimate sources only and not from any source in contravention of any applicable Law, including without limitation, any applicable anti money laundering and related laws; and (vi) the Investor(s) are not a US Person and have not received or accepted the offer to Purchase / Subscribe to the Units of the Schemes in the United States.
- (c) The Investor(s) confirm that the Investor(s) is not involved in concealing, transferring, or disguising any property which, directly or indirectly, represents the proceeds of a criminal activity for the purpose of avoiding prosecution for an offence.

- (d) If the Investor(s) is acting for a partnership or entity organised for passive investment, less than 10% of the equity interests in the entity are owned by U.S. Persons and such entities are not formed principally for facilitating investment by U.S. Persons. If the Investor(s) are acting for a corporation (other than those included in the preceding sentence), 20% or more of the equity interests in the corporation are not owned by U.S. Persons other than U.S. publicly traded corporations.
- (e) Applicable for NRIs: The Investor(s) confirm that they are a non-resident of Indian nationality / origin (“NRI”) as defined under the Foreign Exchange Management Act, 1999 and Regulations issued thereunder, and that they have remitted funds from abroad through approved banking channels or from funds in their Non-Resident (External) Rupee Account (“NRE”) or Foreign Currency (Non-Resident) Account (“FCNR”) or Non-Resident Ordinary Rupee (“NRO”) Account.
- (f) The Investor(s) represent and warrant that they have full power and authorization to execute the Transaction Form and to make this investment. The Investor(s) agree that none of the Mutual Fund, the AMC, the Trustee or their agents shall (i) have any responsibility to verify such authorization, and (ii) have no liability whatsoever and shall be indemnified by them against all costs, losses, claims and expenses arising from any omissions or any action properly taken by the Mutual Fund, the AMC, the Trustee or their agents in accordance with the terms of the Transaction Form. The Investor(s) understand and agree that the Trustees / AMC have the power to mandatorily Redeem Units held by Investor(s), if the Trustees/ AMC, in their sole opinion, suspect the Investor(s) to be engaged in activities such as, including but not limited to, market-timing or excessive trading or unfair or suspicious practices, or if the Trustees /AMC for any other reason believe that mandatory Redemption of such Investor(s) would generally be in the interest of the Scheme or its Unit holders.
- (g) Investors(s) have read and understood the information provided in Section V(C)(II) of the Statement of Additional Information on ‘Investor Information’ and authorize the Mutual Fund, the AMC and all service providers to use their Personal Data.
- (h) If, as a result of a miscalculation of the NAV that has been notified to the Investor(s) by AMC/ Trustee/ the Fund, the Investor(s) have received dividend in excess of the correct value, the Investor(s), where relevant, upon determination of such correct NAV, agree to repay such excess. In cases where further Units in the Fund have been issued as a result of such error the Investor(s) hereby authorise the AMC /Trustee/ Fund to cancel or Redeem such Units to effect repayment.
- (i) In the event that the Transaction Forms are executed by more than one Investor(s), each party’s liabilities thereunder shall be joint and several.
- (j) The Investor(s) agree to notify the ISC promptly in writing of any changes to the information, representations or confirmations, provided by them in or along with the Transaction Form. The Transaction Form shall be governed by and construed in accordance with Laws of India.
- (k) The Investor(s) declare that the information given in this Transaction Form is accurate and complete.
- (l) If applicable, the distributor has disclosed to the Investor(s) all commissions (in the form of trail commission or any other mode), payable to him for the different competing schemes of various mutual funds from amongst which the Scheme is being recommended to the Investor(s).